Low Income Housing Tax Credit properties are required to maintain annual recertifications. Please complete the following recertification questionnaire fully and accurately. Failure to return the completed recertification packet is material non compliance of your lease.

Social Security Administration will not provide verification of Social Security, Supplemental Security Income (SSI) and Retirement Survivors Disability Insurance (RSDI) benefits. You must provide a <u>current</u> letter outlining your benefits to our office. This letter must be dated within 120 days of your recertification effective date.

If you have any questions, please contact Coni at 417.532.4501.

<u>Translations provided by Google Translate, Van Binsbergen and Associates, Inc cannot verify</u> accuracy.

English

This is an important document. If you cannot read English, you should have it translated.

Spanish

Este es un documento importante. Si usted no puede leer Inglés, usted debe haber que traducir.

Somali

Tani waa dokumenti muhiim ah. Haddii aad waxba ma aan akhriyi karo Ingiriisi, waa in aad u tarjumay.

Loa

ນີ້ເປັນເອກະສານທີ່ສຳຄັນ· ຖ້າຫາກວ່າທ່ານບໍ່ສາມາດອ່ານພາສາອັງກິດ, ທ່ານ ຄວນຈະມີມັນແປ

Vietnamese

Đây là một tài liệu quan trọng. Nếu bạn không thể đọc được tiếng Anh, bạn cần phải có nó dịch.

Hmong

Qhov no yog ib qho tseem ceeb daim ntawv no. Yog hais tias koj nyeem tsis tau ntawv Askiv, koj yuav tsum tau kom muab txhais.

Khmer

នេះគឺជាឯកសារសំខាន់។ ប្រសិនបើអ្នកមិនអាចអានភាសាអង់គ្លេសបានអ្នកគួរតែវាបានបកប្រែ។



It is time to complete your recertification for your home and remain in compliance with the HUD program. Please keep in mind, our office requires time to process your recertification, and your prompt response is necessary.

If you have any questions, please contact Coni at 417-532-4501 or our Minnesota office at 320-269-6640.

	eted, signed and dated paperwork to	OFFICE	USE ONLY	
J	n & Associates - Satellite Office		Date Received	
PO Box 730 Lebanon, MO 6	Phone/Fax: 417.532.450 5536 Email: ksrecert@vanbllo		Time Received	
NAME				
ADDRESS				
CITY		S	ГАТЕ	ZIP
PHONE		C	ELL	
EMAIL		•		
office. If you do r	SECURITY RECIPIENTS must provide a copy not have a copy of your current letter, you disit the Social Security website, create an acc WEBSITE: http://www	can contact vocunt, and go	your local Social Securi et your new letter onlir	ty office to request one
	N/ANNUITY RECIPIENTS must provide a colent tax document.	py of your c	urrent benefit amount	t, by annual or quarterly
Kansas Unemplo must show reside	PLOYMENT BENEFITS verification must be syment Benefits website located at https://ent's name, benefit amounts, dates received uld have the information needed to log into	/www.getka I, and date p	nsasbenefits.gov/Homorinted. If you are recei	e.aspx. These printouts ving or will be receiving
Kansas City: 913-	596-3500 Toneka: 785-	-575-1460		

Kansas City: 913-596-3500 Topeka: 785-575-1460 Wichita: 316-383-9947 Toll-Free: 800-292-6333

IMPORTANT:

The bottom section on page 3 of the recertification packet must be completed. This section provides our office with the contact information for any questions answered "yes" from questions 1-42. This section starts with the gray shaded box and is clearly labeled "DO NOT LEAVE THIS SECTION BLANK."





Household Questionnaire

C1'C	ou Effective Date:	Hamak III o are t	- f 4h - f !!		Data and William 19	
Certificatio	on Effective Date:	Household certifying	g for the following pr NHTF		Date and Time Rec'd: _ Rent Amount: \$	
☐ Initial C		☐ Housing Tax Cred			Nent Amount. 3	
☐ Recertif		☐ HOME				
□ AddaN	Member	☐ Section 236				
		☐ Other				
Property N	Name		Bldg,	/Unit #		
			usehold Composition			
member to	s/residents, complete this applicati o the head of household. If this elig l, only include the information for ousehold must disclose income an	gibility application is being the new applicant. Each	ng completed by an household member	applicant who	is applying for occupancy with	an existing
	Household Memb	er's Name	Relationship	Date of Birth	Has/Will this person be a student* during this and/or the upcoming calendar year? YES/NO	Social Security Number
1			HEAD		, , , , , , , , , , , , , , , , , , , ,	
2						
3						
4						
5						
6						
7						
8						
* Include pu	ublic and private elementary, junior &	senior high, college, univ	ersity, technical, trad	le, and mechar	nical schools. Do not include on-ti	ne-job training courses.
			Household Income			
	nt and anticipated income for the top part time or seasonal income ever				date or effective date of recei	rtification. Include <u>all</u>
iuii tiiile, p	part time of seasonarincome ever		ER RECEIVE OR EXP		ME	
	(Check YES or NO to				unt. List sources on page 2.):	
YES	NO	, 11	,	,		Gross Monthly
Amount	1 Magas salavias (includ	a avantina tina banva		. 1		¢
			·	•	r does "app" or "gig" work	\$
					r does "app" or "gig" work.	\$
		·			deposit check cash card	\$
	5. Worker's compensatio					\$
	6. Unemployment benefit					\$
			· ·	•	the full emerges expended	\$
					the full amount awarded) .	\$
	9. Alimony/Spousal Main					\$
	· · · · · · · · · · · · · · · · · · ·	, ,		•		\$
	11. Disability benefits inc	,	•			\$
	12. Regular payments fro	•	•			\$
						\$
	14. Death Benefits					\$
						\$
					C	\$
	17. Net income from rent					\$
	18. Regular cash and non companies, agencies				s)	\$
	19. Are any changes to in	_	•		·	\$
	20. Other (list)					Ś

Minnesota Housing 1 of 4 Household Questionnaire (1/21)

Household Questionnaire

YES NO DOES ANY HOUSEHOLD MEMBER (INCLUDING CHILDREN) HAVE MONEY HELD IN: Cur 21. Checking Accounts (6 month average balance) \$ 22. Savings Accounts \$ 23. Cash cards used to receive government benefits or other income \$ 24. Online donation accounts such as GoFundMe, Kickstarter, Fundly, local bank, etc. \$ 25. US Savings Bonds \$ 26. Trusts* \$ 27. Securities \$	
22. Savings Accounts	rrent Balance
23. Cash cards used to receive government benefits or other income	
24. Online donation accounts such as GoFundMe, Kickstarter, Fundly, local bank, etc	
25. US Savings Bonds	
26. Trusts*	
27. Securities	
28. Whole or Universal Life Insurance Policy (do not include term life insurance)	
29. 401K*	
30. IRA/KEOGH Accounts	
31. Certificates of Deposit	
32. Pension/Retirement/Annuity	
34. Treasury Bills	
36. Lump Sum Payment (i.e., inheritance, insurance settlement, lottery winnings, capital gains) \$	
37. Are any accounts held jointly with someone not in the unit? Which account and with whom?	
38. Other (include cash on hand)	
*Include Trusts, 401K, etc., only if the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death. If you are unsure, list the accounts are accessible to the household prior to termination of employment, retirement, or death.	ınt and it will be
verified.	
YES NO	Value
39. Do you now own a home or other real estate?	
If yes, list address(es):	
	
40. Do you receive payments for a home you sold by contract for deed?	
41. Do you have any coin collections, antique cars, gems/jewelry, stamps or any other items \$	
held as an investment (wedding rings and personal jewelry do not count)?	
42. Are any assets held jointly with another person? List person and asset(s).	
Enter combined cash value of all household assets \$	
DO NOT LEAVE THIS SECTION BLANK.	
From 1-42, income and assets above, provide contact information for <u>all</u> "YES" checked items. All information must be verified. (If a household the contact information for all before the contact information for all the	old member has
more than one source of income and/or asset, use a separate line for each source. Use additional sheets, if necessary.)	
I I HH Member I	t name and
Number members age 18 or older. phone	e/fax/email
l l	

Please attach documentation available to verify income (e.g., divorce/settlement papers, tax returns, social security benefit award letter, etc.).

DA'	YCAF	RE:															
Do	vou	have chi	d care	expenses	for	child/ren	under	age	13	because	vou	work,	are	actively	seeking	emplo	vment

attending school? If yes, list name and address of provider:	
le conservation en el les constitues de la constitue de la conservation de la conservatio	
Is any portion paid by another person or agency? If yes, list contact information of agency:	

COMPLETE THIS SECTION **ONLY** IF HEAD OF HOUSEHOLD, CO-HEAD, OR SPOUSE ARE AT LEAST 62 YEARS OR OLDER OR HANDICAPPED OR DISABLED.

EXPENSE	NAME	YES	NO	AMOUNT	CONTACT INFORMATION
MEDICARE PART A					Name:
					Phone Number:
MEDICARE PART B					Name:
					Phone Number:
MEDICARE PART C					Name:
					Phone Number:
HEALTH INSURANCE					Name:
Provide copy of monthly premium					Phone Number:
OTHER MEDICAL HEALTH					Name:
INSURANCE					Phone Number:
MEDICAL ASSISTANCE					Name:
SPENDOWN					Phone Number:
OPTOMOLOGIST (Eyes)					Name:
					Phone Number:
EYEGLASSES/CONTACTS					Name:
					Phone Number:
AUDIOLOGIST (Hearing)					Name:
					Phone Number:
HEARING AIDS/BATTERIES					Name:
					Phone Number:
DENTAL & DENTAL EXPENSES					Name:
					Phone Number:
PRESCRIPTION MEDICATIONS					Name:
					Phone Number:
NON-PRESCRIPTION MEDS					Name:
-Must be verified w/physician					Phone Number:
-Resident must provide receipts					
HOME HEALTH CARE					Name:
					Phone Number:
MEDICAL EQUIPMENT COSTS					Name:
					Phone Number:
MEDICAL RELATED TRAVEL					Name:
-Number of visits must be					Phone Number:
verified w/physician					

PLEASE ATTACH ADDITIONAL SHEET IF MORE SPACE IS NEEDED.

PLEASE UPDATE YOUR EMERGENCY CONTACT:

NAME		
ADDRESS		
CITY	STATE:	ZIP:
PHONE	CELL	
EMAIL	RELATIONSHIP:	

Household Questionnaire

				Questionnant				
We hereby certify that	it I/We □Have	e ☐ Have not sold or given away any assets for	or less than Fair Market Value during t	he two year (24 month)				
eriod preceding the d	ate of this questi	onnaire. Any assets sold or disposed of for less that	an Fair Market Value must be identifie	d below:				
		A contact of Entire and March 21/alice	Data and discount	A				
Household M	ember	Asset and Estimated Market Value	Date sold/disposed					
				\$				
				\$				
		A DOUTION AL INICODAMA T	ON					
a fallancias superios		ADDITIONAL INFORMATI		na svetska kalavi far				
e following questions ms checked YES.	s pertain to every	y member of the household. Check either YES or N	io in response to each question. Add a	an explanation below for				
es No								
	Will any househol	d member, including children, live in the unit on a	less than full time basis?					
	o you anticipate	any change in your household (someone moving	in or out) during the next 12 months?					
	oes any adult m	ember of the household have zero income? If yes	, name(s):					
	oes/will the hou	sehold receive rent assistance? If so, indicate from	m what source (Section 8, Rural Develo	opment RA, etc.).				
	oes your househ	nold have any needs that might be better served b	y a unit which is accessible to persons	with mobility, hearing of				
v	isual impairment	ss?						
F	explanation:							
_	жранастон.							
_								
_								
		SIGNATURES						
		tion is true and complete to the best of my/our ki						
	•	nderstand that any intentional misrepresentation only of the aforementioned information changes, I/N	S .	•				
•		,	,	•				
pplicant/Resident Sig	gnature		Date					
pplicant/Resident Sig	nature		Date					
pphoant, neoraent or								
pplicant/Resident Sig	gnature		Date					
pplicant/Resident Sig	gnature		Date					
Head of hous	ehold							
email ad			Phone:					
applicant/resident	required assista	nce in completing the Household Questionnaire	due to:	_				
			Date:					

Minnesota Housing 5 of 4 Household Questionnaire (1/21)

ANNUAL STUDENT CERTIFICATION

Effective Date:		
Move-in Date:		
_	(MM/DD/YYYY)	

	nnual Student Certification is llowing apartment:	being delivered in con	nection with the undersigned's applic	ation/occupand	cy in
Head o	f Household Name:		Unit Number:		
Proper	ty Name		Building Address:		
middle	• •	or high schools, college	those attending public or private eler s universities, technical, trade, or med ses):	•	
A.	student for five mo	onths or more out of th	it who is not a student and has not be be current and/or upcoming calendar your no further information is needed. Sign	year (months ne	eed
В.	Household contain	s all students, but is qu is/are a F we months or more of t atus is required for at leas	ralified because the following occupant PART TIME student(s) who have not be the current and/or upcoming calendar st one occupant. If this item is checked, sired for at least one occupant.	nt(s) een/will not be year. <i>Verificatio</i>	a full on of
C.	more out of the cu		re, are, or will be FULL-TIME students greatendar year (months need not be completed:		
 1. 2. 3. 	Minnesota Family Investment Does at least one student par Partnership Act, Workforce In verification of participation) Is at least one student a single	Program (MFIP)? (provid ticipate in a program rece vestment Act, or under o e-parent with child(ren) a not dependent(s) of som	to Needy Families (TANF), otherwise know le release of information for verification p giving assistance under the Job Training ther similar, federal, state or local laws? (and and this parent is not a dependent of some eone other than a parent? (attach studen most recent tax return)	urposes) YES attach eone YES	NO NO NO
4. 5.	Are the students married and Does the household consist o	entitled to file a joint tax f at least one student who	return? (attach marriage certificate or tage o was under the care and placement responders of the care? (provide verification of participation)	onsibility YES	NO NO
Under and ac change repres termin	questions 1-5 are marked NO , or ve penalties of perjury, I/we occurate to the best of my/o es in this household's st	erification does not support to certify that the informatur knowledge and belifudent status. The stantage and the status and the status and the status are status. The status are status and the status are status and the status are status are status and the status are status a	ne of the above conditions are considered eligithe exception indicated, the household is contact of the presented in this Annual Studentief. I/we agree to notify management undersigned further understands e, misleading or incomplete informations.	onsidered ineligible nt Certification nt immediately that providing	is true of any g false
Signat	ure	(Date)	Signature	(Dat	te)
Signat	cure	(Date)	Signature	(Dat	te)

Annual Student Certification MHFA HTC 35 (1/20)

U.S. Department of Housing and Urban Development

Document Package for Applicant's/Tenant's Consent to the Release Of Information

This Package contains the following documents:

- 1.HUD-9887/A Fact Sheet describing the necessary verifications
- 2.Form HUD-9887 (to be signed by the Applicant or Tenant)
- 3.Form HUD-9887-A (to be signed by the Applicant or Tenant and Housing Owner)
- 4.Relevant Verifications (to be signed by the Applicant or Tenant)

HUD-9887/A Fact Sheet

Verification of Information Provided by Applicants and Tenants of Assisted Housing

What Verification Involves

To receive housing assistance, applicants and tenants who are at least 18 years of age and each family head, spouse, or co-head regardless of age must provide the owner or management agent (O/A) or public housing agency (PHA) with certain information specified by the U.S. Department of Housing and Urban Development (HUD).

To make sure that the assistance is used properly, Federal laws require that the information you provide be verified. This information is verified in two ways:

- 1. HUD, O/As, and PHAs may verify the information you provide by checking with the records kept by certain public agencies (e.g., Social Security Administration (SSA), State agency that keeps wage and unemployment compensation claim information, and the Department of Health and Human Services' (HHS) National Directory of New Hires (NDNH) database that stores wage, new hires, and unemployment compensation). HUD (only) may verify information covered in your tax returns from the U.S. Internal Revenue Service (IRS). You give your consent to the release of this information by signing form HUD-9887. Only HUD, O/As, and PHAs can receive information authorized by this form.
- 2. The O/A must verify the information that is used to determine your eligibility and the amount of rent you pay. You give your consent to the release of this information by signing the form HUD-9887, the form HUD-9887-A, and the individual verification and consent forms that apply to you. Federal laws limit the kinds of information the O/A can receive about you. The amount of income you receive helps to determine the amount of rent you will pay. The O/A will verify all of the sources of income that you report. There are certain allowances that reduce the income used in determining tenant rents.

Example: Mrs. Anderson is 62 years old. Her age qualifies her for a medical allowance. Her annual income will be adjusted because of this allowance. Because Mrs. Anderson's medical expenses will help determine the amount of rent she pays, the O/A is required to verify any medical expenses that she reports.

Example: Mr. Harris does not qualify for the medical allowance because he is not at least 62 years of age and he is not handicapped or disabled. Because he is not eligible for the medical allowance, the amount of his medical expenses does not change the amount of rent he pays. Therefore, the O/A cannot ask Mr. Harris anything about his medical expenses and cannot verify with a third party about any medical expenses he has.

Customer Protections

Information received by HUD is protected by the Federal Privacy Act. Information received by the O/A or the PHA is subject to State privacy laws. Employees of HUD, the O/A, and the PHA are subject to penalties for using these consent forms improperly. You do not have to sign the form HUD-9887, the form HUD-9887-A, or the individual verification consent forms when they are given to you at your certification or recertification interview. You may take them home with you to read or to discuss with a third party of your choice. The O/A will give you another date when you can return to sign these forms.

If you cannot read and/or sign a consent form due to a disability, the O/A shall make a reasonable accommodation in accordance with Section 504 of the Rehabilitation Act of 1973. Such accommodations may include: home visits when the applicant's or tenant's disability prevents him/her from coming to the office to complete the forms; the applicant or tenant authorizing another person to sign on his/her behalf; and for persons with visual impairments, accommodations may include providing the forms in large script or braille or providing readers.

If an adult member of your household, due to extenuating circumstances, is unable to sign the form HUD-9887 or the individual verification forms on time, the O/A may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

The O/A must tell you, or a third party which you choose, of the findings made as a result of the O/A verifications authorized by your consent. The O/A must give you the opportunity to contest such findings in accordance with HUD Handbook 4350.3 Rev. 1. However, for information received under the form HUD-9887 or form HUD-9887-A, HUD, the O/A, or the PHA, may inform you of these findings.

O/As must keep tenant files in a location that ensures confidentiality. Any employee of the O/A who fails to keep tenant information confidential is subject to the enforcement provisions of the State Privacy Act and is subject to enforcement actions by HUD. Also, any applicant or tenant affected by negligent disclosure or improper use of information may bring civil action for damages, and seek other relief, as may be appropriate, against the employee.

HUD-9887/A requires the O/A to give each household a copy of the Fact Sheet, and forms HUD-9887, HUD-9887-A along with appropriate individual consent forms. The package you will receive will include the following documents:

- 1.HUD-9887/A Fact Sheet: Describes the requirement to verify information provided by individuals who apply for housing assistance. This fact sheet also describes consumer protections under the verification process.
- 2.Form HUD-9887: Allows the release of information between government agencies.
- 3.Form HUD-9887-A: Describes the requirement of third party verification along with consumer protections.
- 4.Individual verification consents: Used to verify the relevant information provided by applicants/tenants to determine their eligibility and level of benefits.

Consequences for Not Signing the Consent Forms

If you fail to sign the form HUD-9887, the form HUD-9887-A, or the individual verification forms, this may result in your assistance being denied (for applicants) or your assistance being terminated (for tenants). See further explanation on the forms HUD-9887 and 9887-A.

If you are an applicant and are denied assistance for this reason, the O/A must notify you of the reason for your rejection and give you an opportunity to appeal the decision.

If you are a tenant and your assistance is terminated for this reason, the O/A must follow the procedures set out in the Lease. This includes the opportunity for you to meet with the O/A.

Programs Covered by this Fact Sheet

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

O/As must give a copy of this HUD Fact Sheet to each household. See the Instructions on form HUD-9887-A.

Attachment to forms HUD-9887 & 9887-A (02/2007)

Notice and Consent for the Release of Information

to the U.S. Department of Housing and Urban Development (HUD) and to an Owner and Management Agent (O/A), and to a Public Housing Agency (PHA)

and Urban Development
Office of Housing
Federal Housing Commissioner

U.S. Department of Housing

HUD Office requesting release of information (Owner should provide the full address of the HUD Field Office, Attention: Director, Multifamily Division.):

O/A requesting release of information (Owner should provide the full name and address of the Owner.):

PHA requesting release of information (Owner should provide the full name and address of the PHA and the title of the director or administrator. If there is no PHA Owner or PHA contract administrator for this project, mark an X through this entire box.):

Notice To Tenant: Do not sign this form if the space above for organizations requesting release of information is left blank. You do not have to sign this form when it is given to you. You may take the form home with you to read or discuss with a third party of your choice and return to sign the consent on a date you have worked out with the housing owner/manager.

Authority: Section 217 of the Consolidated Appropriations Act of 2004 (Pub L. 108-199). This law is found at 42 U.S.C.653(J). This law authorizes HHS to disclose to the Department of Housing and Urban Development (HUD) information in the NDNH portion of the "Location and Collection System of Records" for the purposes of verifying employment and income of individuals participating in specified programs and, after removal of personal identifiers, to conduct analyses of the employment and income reporting of these individuals. Information may be disclosed by the Secretary of HUD to a private owner, a management agent, and a contract administrator in the administration of rental housing assistance.

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992 and section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544. This law requires you to sign a consent form authorizing: (1) HUD and the PHA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; and (2) HUD, O/A, and the PHA responsible for determining eligibility to verity salary and wage information pertinent to the applicant's or participant's eligibility or level of benefits; (3) HUD to request certain tax return information from the U.S. Social Security Administration (SSA) and the U.S. Internal Revenue Service (IRS).

Purpose: In signing this consent form, you are authorizing HUD, the abovenamed O/A, and the PHA to request income information from the government agencies listed on the form. HUD, the O/A, and the PHA need this information to verify your household's income to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD, the O/A, and the PHA may participate in computer matching programs with these sources to verify your eligibility and level of benefits. This form also authorizes HUD, the O/A, and the PHA to seek wage, new hire (W-4), and unemployment claim information from current or former employers to verify information obtained through computer matching.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The O/A and the PHA is also required to protect the income

information it obtains in accordance with any applicable State privacy law. After receiving the information covered by this notice of consent, HUD, the O/A, and the PHA may inform you that your eligibility for, or level of, assistance is uncertain and needs to be verified and nothing else.

HUD, O/A, and PHA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form.

Who Must Sign the Consent Form: Each member of your household who is at least 18 years of age and each family head, spouse or co-head, regardless of age, must sign the consent form at the initial certification and at each recertification. Additional signatures must be obtained from new adult members when they join the household or when members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202; Sections 202 and 811 PRAC; Section 202/162 PAC Section

221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Homeownership of Multifamily Units

Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the owner must follow the notification procedures in Handbook 4350.3 Rev. 1. If a tenant is denied assistance for this reason, the owner or managing agent must follow the procedures set out in the lease.

Copy Vailid as Original

Consent: I consent to allow HUD, the O/A, or the PHA to request and obtain income information from the federal and state agencies listed on the back of this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs.

Signatures:		Additional Signatures, if needed:	
Head of Household	Date	Other Family Members 18 and Over	Date
Spouse	Date	Other Family Members 18 and Over	Date
Other Family Members 18 and Over	Date	Other Family Members 18 and Over	Date
Other Family Members 18 and Over	Date	Other Family Members 18 and Over	Date

Agencies To Provide Information

State Wage Information Collection Agencies. (HUD and PHA). This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.

U.S. Social Security Administration (HUD only). This consent is limited to the wage and self employment information from your current form W-2.

National Directory of New Hires contained in the Department of Health and Human Services' system of records. This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.

U.S. Internal Revenue Service (HUD only). This consent is limited to information covered in your current tax return.

This consent is limited to the following information that may appear on your current tax return:

1099-S Statement for Recipients of Proceeds from Real Estate Transactions

1099-B Statement for Recipients of Proceeds from Real Estate Brokers and Barters Exchange Transactions

1099-A Information Return for Acquisition or Abandonment of Secured Property

1099-G Statement for Recipients of Certain Government Payments

1099-DIV Statement for Recipients of Dividends and Distributions

1099 INT Statement for Recipients of Interest Income 1099-MISC Statement for Recipients of Miscellaneous Income

1099-OID Statement for Recipients of Original Issue Discount

1099-PATR Statement for Recipients of Taxable Distributions Received from Cooperatives

1099-R Statement for Recipients of Retirement Plans W2-G

Statement of Gambling Winnings

1065-K1 Partners Share of Income, Credits, Deductions, etc.

1041-K1 Beneficiary's Share of Income, Credits, Deductions, etc.

1120S-K1 Shareholder's Share of Undistributed Taxable Income, Credits, Deductions, etc.

I understand that income information obtained from these sources will be used to verify information that I provide in determining initial or continued eligibility for assisted housing programs and the level of benefits.

No action can be taken to terminate, deny, suspend, or reduce the assistance your household receives based on information obtained about you under this consent until the HUD Office, Office of Inspector General (OIG) or the PHA (whichever is applicable) and the O/A have independently verified: 1) the amount of the income, wages, or unemployment compensation involved, 2) whether you actually have (or had) access to such income, wages, or benefits for your own use, and 3) the period or periods when, or with respect to which you actually received such income, wages, or benefits. A photocopy of the signed consent may be used to request a third party to verify any information received under this consent (e.g., employer).

HUD, the O/A, or the PHA shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3 Rev. 1.

If a member of the household who is required to sign the consent form is unable to sign the form on time due to extenuating circumstances, the O/A may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

This consent form expires 15 months after signed.

Privacy Act Statement. The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937, as amended (42 U.S.C. 1437 et. seq.); the Housing and Urban-Rural Recovery Act of 1983 (P.L. 98-181); the Housing and Community Development Technical Amendments of 1984 (P.L. 98-479); and by the Housing and Community Development Act of 1987 (42 U.S.C. 3543). The information is being collected by HUD to determine an applicant's eligibility, the recommended unit size, and the amount the tenant(s) must pay toward rent and utilities. HUD uses this information to assist in managing certain HUD properties, to protect the Government's financial interest, and to verify the accuracy of the information furnished. HUD, the owner or management agent (O/A), or a public housing agency (PHA) may conduct a computer match to verify the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. You must provide all of the information requested. Failure to provide any information may result in a delay or rejection of your eligibility approval.

Penalties for Misusing this Consent:

HUD, the O/A, and any PHA (or any employee of HUD, the O/A, or the PHA) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9887 is restricted to the purposes cited on the form HUD 9887. Any person who knowingly or willfully requests, obtains, or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the Owner or the PHA responsible for the unauthorized disclosure or improper use.

Applicant's/Tenant's Consent to the Release of Information

Verification by Owners of Information Supplied by Individuals Who Apply for Housing Assistance U.S. Department of Housing and Urban Development Office of Housing Federal Housing Commissioner

Instructions to Owners

- 1. Give the documents listed below to the applicants/tenants to sign. Staple or clip them together in one package in the order listed.
 - a. The HUD-9887/A Fact Sheet.
 - b. Form HUD-9887.
 - c. Form HUD-9887-A.
 - d. Relevant verifications (HUD Handbook 4350.3 Rev. 1).
- 2. Verbally inform applicants and tenants that
 - a. They may take these forms home with them to read or to discuss with a third party of their choice and to return to sign them on a date they have worked out with you, and
 - b. If they have a disability that prevents them from reading and/ or signing any consent, that you, the Owner, are required to provide reasonable accommodations.
- 3. Owners are required to give each household a copy of the HUD9887/A Fact Sheet, form HUD-9887, and form HUD-9887-A after obtaining the required applicants/tenants signature(s). Also, owners must give the applicants/tenants a copy of the signed individual verification forms upon their request.

Instructions to Applicants and Tenants

This Form HUD-9887-A contains customer information and protections concerning the HUD-required verifications that Owners must perform.

- 1. Read this material which explains:
 - HUD's requirements concerning the release of information, and
 - Other customer protections.
- 2. Sign on the last page that:
 - you have read this form, or
 - the Owner or a third party of your choice has explained it to you, and
 - you consent to the release of information for the purposes and uses described.

Authority for Requiring Applicant's/Tenant's Consent to the Release of Information

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992. This law is found at 42 U.S.C. 3544.

In part, this law requires you to sign a consent form authorizing the Owner to request current or previous employers to verify salary and wage information pertinent to your eligibility or level of benefits. In addition, HUD regulations (24 CFR 5.659, Family Information and

In addition, HUD regulations (24 CFR 5.659, Family Information and Verification) require as a condition of receiving housing assistance that you must sign a HUD-approved release and consent authorizing any depository or private source of income to furnish such information that is necessary in determining your eligibility or level of benefits. This includes

information that you have provided which will affect the amount of rent you pay. The information includes income and assets, such as salary, welfare benefits, and interest earned on savings accounts. They also include certain adjustments to your income, such as the allowances for dependents and for households whose heads or spouses are elderly handicapped, or disabled; and allowances for child care expenses, medical expenses, and handicap assistance expenses.

Purpose of Requiring Consent to the Release of Information

In signing this consent form, you are authorizing the Owner of the housing project to which you are applying for assistance to request information from a third party about you. HUD requires the housing owner to verify all of the information you provide that affects your eligibility and level of benefits to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct levels. Upon the request of the HUD office or the PHA (as Contract Administrator), the housing Owner may provide HUD or the PHA with the information you have submitted and the information the Owner receives under this consent.

Uses of Information to be Obtained

The individual listed on the verification form may request and receive the information requested by the verification, subject to the limitations of this form. HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The Owner and the PHA are also required to protect the income information they obtain in accordance with any applicable state privacy law. Should the Owner receive information from a third party that is inconsistent with the information you have provided, the Owner is required to notify you in writing identifying the information believed to be incorrect. If this should occur, you will have the opportunity to meet with the Owner to discuss any discrepancies.

Who Must Sign the Consent Form

Each member of your household who is at least 18 years of age, and each family head, spouse or co-head, regardless of age must sign the relevant consent forms at the initial certification, at each recertification and at each interim certification, if applicable. In addition, when new adult members join the household and when members of the household become 18 years of age they must also sign the relevant consent forms.

Persons who apply for or receive assistance under the following programs must sign the relevant consent forms:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

Failure to Sign the Consent Form

Failure to sign any required consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the O/A must follow the notification procedures in Handbook 4350.3 Rev. 1. If a tenant is denied assistance for this reason, the O/A must follow the procedures set out in the lease.

Conditions

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the O/A has independently 1) verified the information you have provided with respect to your eligibility and level of benefits and 2) with respect to income (including both earned and unearned income), the O/A has verified whether you actually have (or had) access to such income for your own use, and verified the period or periods when, or with respect to which you actually received such income, wages, or benefits.

A photocopy of the signed consent may be used to request the information authorized by your signature on the individual consent forms. This would occur if the O/A does not have another individual verification consent with an original signature and the O/A is required to send out another request for verification (for example, the third party fails to respond). If this happens, the O/A may attach a photocopy of this consent to a photocopy of the individual verification form that you sign. To avoid the use of photocopies, the O/A and the individual may agree to sign more than one consent for each type of verification that is needed. The O/A shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3 Rev. 1.

The O/A must provide you with information obtained under this consent in accordance with State privacy laws.

If a member of the household who is required to sign the consent forms is unable to sign the required forms on time, due to extenuating circum-

stances, the O/A may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

Individual consents to the release of information expire 15 months after they are signed. The O/A may use these individual consent forms during the 120 days preceding the certification period. The O/A may also use these forms during the certification period, but only in cases where the O/A receives information indicating that the information you have provided may be incorrect. Other uses are prohibited.

The O/A may not make inquiries into information that is older than 12 months unless he/she has received inconsistent information and has reason to believe that the information that you have supplied is incorrect. If this occurs, the O/A may obtain information within the last 5 years when you have received assistance.

I have read and understand this information on the purposes and uses of information that is verified and consent to the release of information for these purposes and uses.

Name of Applicant or Tenant (Print)

Signature of Applicant or Tenant & Date

I have read and understand the purpose of this consent and its uses and I understand that misuse of this consent can lead to personal penalties to me.

Name of Project Owner or his/her representative

Title

Signature & Date cc:Applicant/Tenant Owner file

Penalties for Misusing this Consent:

HUD, the O/A, and any PHA (or any employee of HUD, the O/A, or the PHA) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9887-A is restricted to the purposes cited on the form HUD 9887-A. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5.000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the O/A or the PHA responsible for the unauthorized disclosure or improper use.

TENANT RELEASE AND CONSENT

I/We, the undersigned, hereby authorize all representatives of companies/agencies in the categories listed below to release, without liability, information regarding employment, additional forms of income, benefits, assets, and references to **Van Binsbergen & Associates, Inc.** (Owner and/or Agent), for purposes of verifying information listed on the rental application.

INFORMATION COVERED

I/We understand that previous or current information regarding my/our household may be needed. Verifications and inquiries that may be requested include, but are not limited to: personal identifiers; employment, income and assets; medical or child care allowances. I/We understand this authorization cannot be used to obtain any information which is not pertinent to eligibility as a qualified tenant.

GROUPS OR INDIVIDUALS WHO MAY BE CONTACTED

The groups or individuals who may be asked to release the above information include, but are not limited to:

Past and Present EmployersVeterans AdministrationWelfare AgenciesState Unemployment AgenciesSocial Security AdministrationRetirement SystemsSupport and Alimony ProvidersBanks/Other Financial InstitutionsColleges & UniversitiesMedical and Child Care ProvidersPrevious LandlordsPublic Housing Agencies

SAVE VERIFICATION CONSENT FORM

For every household member (adult or child) identified as an eligible noncitizen on the application, the signatures below provide consent to the following for the individual and/or signature of parent/guardian for household members under the age of 18:

- 1. The use of provided evidence/documentation to verify eligible immigration status to enable household members to receive financial assistance for housing.
- 2. The release of such evidence to the DHS for purposes of verification of the immigration status of the individual.

CONDITIONS

SIGNATURES

I/We agree that a photocopy of this authorization may be used for the above stated purpose(s). The original of this authorization is on file and will stay in effect for a year and one month from the date signed. I/We understand I/we have a right to review this file and correct any information that is incorrect.

Signature Printed Name & Date Printed Name & Date







Verification of Deposit Housing Assistance Agencies



For faster processing, please complete the form on your computer before printing.

This form is for housing assistance agencies requesting consumer deposit information. Please complete the form including the customer authorization signature and fax to the number noted below. Your completed request will be faxed to the return fax number provided on this form.

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